

# **EXHIBIT C**

# MorrisonCohen<sub>LLP</sub>

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

DATE: 10/04/12  
INVOICE #: 227904

TAMMY HAMZEHPOUR, GENERAL COUNSEL  
GMAC RESCAP  
ONE MERIDIAN CROSSINGS, SUITE 100  
MINNEAPOLIS, MN 55423

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2012

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE	B110	Case Administration		
05/14/12	MW	DRAFT NOTICE OF APPEARANCE (.8), SERVE SAME (.1); FILE SAME (.1); PREPARE PRO HAC VICE APPLICATION FOR M. CONNOLLY (1.0); FORWARD SAME TO COURT IN WORD FORMAT (.1); T/C WITH CHAMBERS RE: HEARING ON FIRST DAY MOTIONS (.2); RETRIEVE ALL DOCUMENTS FILED IN CASE ON 5/14/12 (1.8).	4.10	881.50
05/16/12	MW	REVIEW COURT FILINGS FOR 5/16/12 (1.0); RETRIEVE UPDATED DOCKET SHEET (.2); CALENDAR UPCOMING DEADLINES PER SCHEDULING ORDERS (.3); RETRIEVE SHEET SECOND TIME (.1).	1.60	344.00
05/17/12	MW	PREPARE WORKING GROUP CONTACT LIST.	0.70	150.50
05/17/12	MW	REVIEW COURT FILINGS FOR 5/17/12.	0.60	129.00
05/21/12	MW	REVIEW COURT FILINGS FOR MAY 18 THROUGH MAY 21.	0.40	86.00
05/23/12	MW	REVIEW COURT FILINGS FOR 5/23/12.	0.40	86.00
06/01/12	MW	REVIEW COURT FILINGS FOR 6/1/12 (.5); DIARY DEADLINES (.1).	0.60	129.00
06/04/12	MW	REVIEW COURT FILINGS FOR 6/2 - 6/4.	0.40	86.00
06/05/12	MW	REVIEW COURT FILINGS FOR 6/12/12.	0.40	86.00
06/11/12	MW	REVIEW COURT FILINGS FOR 6/09 - 6/11.	0.60	129.00
06/12/12	MW	RETRIEVE AND REVIEW COURT FILINGS FOR 6/12/12 (.3); ARRANGE FOR JTM TELEPHONE APPEARANCE AT OMNIBUS HEARING (.1).	0.40	86.00
06/14/12	MW	REVIEW COURT FILINGS FOR 6/14/12.	0.50	107.50
06/15/12	MW	REVIEW COURT PLEADINGS FOR 6/15/12 (.5); UPDATE DEPT CALENDAR ACCORDINGLY (.1); ARRANGE FOR JTM TELEPHONE APPEARANCE AT THE HEARING DATED 6/18/12 (.1).	0.70	150.50
06/27/12	MW	REVIEW COURT PLEADINGS (.4); UPDATE CALENDAR ACCORDINGLY (.2).	0.60	129.00

# MorrisonCohen<sub>LLP</sub>

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

DATE: 10/04/12  
INVOICE #: 227904

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DATE	ATTY	DESCRIPTION	HOURS	VALUE
06/28/12	MW	REVIEW COURT PLEADINGS FOR 6/28/12.	0.40	86.00
06/29/12	MW	REVIEW COURT PLEADINGS FOR 6/30 - 7/2/12.	0.70	150.50
07/02/12	MW	RETRIEVE COPIES OF SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS FILED FOR ALL DEBTORS.	1.00	215.00
07/05/12	MW	REVIEW COURT FILINGS FOR 7/5/12.	0.60	129.00
07/06/12	MW	REVIEW COURT FILINGS FOR 7/6/12.	0.40	86.00
07/11/12	MW	REVIEW COURT FILING FOR 7/11/12.	0.50	107.50
07/12/12	MW	REVIEW PLEADINGS FILED IN CASE FOR 7/12/12.	0.40	86.00
07/13/12	MW	RETRIEVE DAILY COURT FILINGS (.3); UPDATE CALENDAR ACCORDINGLY (.1).	0.40	86.00
07/20/12	MW	REVIEW COURT FILINGS FOR 7/20/12.	0.50	107.50
07/23/12	MW	REVIEW COURT FILINGS FOR 7/21 - 7/23 (.5); UPDATE CALENDAR (.1).	0.60	129.00
07/30/12	MW	REVIEW COURT FILINGS FOR 7/28 - 7/30.	0.60	129.00
07/31/12	MW	REVIEW COURT FOR 7/31/12 (.3); ARRANGE JTM APPEARANCE AT COURT TELEPHONE CONF RE: KERP (.1).	0.40	86.00
08/01/12	MW	REVIEW DAILY COURT FILINGS (8/1/12).	0.40	86.00
08/02/12	MW	REVIEW COURT FILINGS (8/1/12).	0.50	107.50
08/03/12	MW	REVIEW DAILY COURT FILINGS (8/3/12).	0.40	86.00
08/06/12	MW	REVIEW DAILY COURT FILINGS (8/6/12).	0.50	107.50
08/07/12	MW	REVIEW DAILY COURT FILINGS (8/7/12).	0.50	107.50
08/09/12	MW	REVIEW PLEADINGS FOR 8/9/12.	0.40	86.00
08/10/12	MW	REVIEW COURT FILINGS FOR 8/10/12 (.4); ARRANGE JTM TELEPHONE APPEARANCE AT 3 UPCOMING HEARINGS (.2).	0.60	129.00
08/28/12	MW	REVIEW COURT FILINGS FOR THE PERIOD 8/11 - 8/28/12 (1.40); UPDATE CALENDAR ACCORDINGLY (.3).	1.70	365.50
08/29/12	MW	REVIEW COURT FILINGS FOR 8/29/12.	0.40	86.00
08/30/12	MW	REVIEW COURT FILINGS FOR 8/30/12 (.5); UPDATE DEPT. CALENDAR (.1).	0.60	129.00
08/31/12	MW	REVIEW COURT FILINGS FOR 8/31/12.	0.40	86.00

# MorrisonCohen<sub>LLP</sub>

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

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TOTAL TASK CODE	B110	Case Administration	24.90	5353.50
TASK CODE	B160	Fee/Employment Applications		
05/24/12	RKD	BEGIN DRAFTING APPLICATION FOR SECTION 327(E) RETENTION.	3.10	1,627.50
05/25/12	RKD	CONTINUE DRAFTING 327(E) RETENTION APPLICATION.	2.90	1,522.50
05/31/12	RKD	COMPLETE RETENTION APPLICATION (.2); BEGIN DRAFTING AFFIDAVIT IN SUPPORT OF SAME (1.9).	2.10	1,102.50
06/04/12	RKD	CONTINUE DRAFTING AFFIDAVIT IN SUPPORT OF RETENTION APPLICATION (1.3).	1.30	682.50
06/05/12	RKD	CONTINUE DRAFTING AFFIDAVIT IN SUPPORT OF RETENTION APPLICATION.	0.60	315.00
06/06/12	MW	E-MAIL EXCHANGE WITH RKD RE MC RETENTION APP.	0.20	43.00
06/06/12	RKD	REVIEW INFORMATION REGARDING COMPLIANCE WITH LOCAL AND BANKRUPTCY RULES REGARDING DISCLOSURE IN RETENTION APPLICATIONS (2.1); CONTINUE DRAFTING RETENTION APPLICATION (.3).	2.40	1,260.00
06/11/12	RKD	COMPLETE REVIEW OF INFORMATION REGARDING COMPLIANCE WITH LOCAL AND BANKRUPTCY RULES REGARDING DISCLOSURE IN RETENTION APPLICATIONS (3.1); REVISE RETENTION APPLICATION TO INCORPORATE RESULTS OF SAME (1.7).	4.80	2,520.00
07/11/12	RKD	EMAILS WITH J. WISHNEW REGARDING MOCO RETENTION.	0.30	157.50
07/25/12	RKD	REVISE DRAFT RETENTION MOTION PREPARED BY MOFO.	1.10	577.50
08/03/12	RKD	REVISE MOFO DRAFT OF MOCO RETENTION APPLICATION.	1.30	682.50
08/06/12	RKD	FINALIZE COMMENTS TO DRAFT OF MOCO RETENTION APPLICATION (.7); EMAILS WITH N. MOSS (MOFO) REGARDING SAME (.4).	1.10	577.50
08/17/12	RKD	REVIEW REVISED MOCO RETENTION APPLICATION/ 363 MOTION (.7); EMAILS WITH J. MOLDOVAN REGARDING SAME (.3); EMAILS WITH N. MOSS REGARDING SAME (.3).	1.30	682.50
08/20/12	RKD	REVIEW MOLDOVAN DECLARATION IN SUPPORT OF MOCO RETENTION (.6); EMAILS WITH J. MOLDOVAN REGARDING SAME (.2); EMAILS WITH N. MOSS REGARDING SAME (.4); REVIEW PAYMENT HISTORY IN CONNECTION WITH SAME (.7); OFFICE CONFERENCE WITH J. MOLDOVAN REGARDING SAME (.4).	2.30	1,207.50
08/31/12	RKD	TELEPHONE CONFERENCE WITH G. LEE (MOFO), J. MOLDOVAN, D. PIEDRA, AND CHADBOURNE ATTORNEYS REGARDING EXAMINER'S INTERVIEWS (.6).	0.60	315.00
TOTAL TASK CODE	B160	Fee/Employment Applications	25.40	13273.00

# MorrisonCohen<sub>LLP</sub>

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

DATE: 10/04/12  
INVOICE #: 227904

TASK CODE	B260	Board of Directors Matters		
05/14/12	DAP	REVIEW MATERIALS CONCERNING FIRST-DAY MOTIONS (1.1); CONFS WITH JTM REGARDING FIRST DAY MOTIONS (.2); MEETING WITH INDEPENDENT DIRECTORS CONCERNING FIRST DAY MOTIONS (.5); ATTEND HEARING ON FIRST DAY MOTIONS ON BEHALF OF INDEPENDENT DIRECTORS (3.4); MEETING JTM CONCERNING ANTICIPATED DISCOVERY CONCERNING ALLY SETTLEMENT (.5).	5.70	3,277.50
05/14/12	JTM	REVIEW MATERIALS FOR FIRST DAY HEARINGS INCLUDING OBJECTIONS FILED (3.2); APPEAR AT FIRST DAY HEARING ON BEHALF OF INDEPENDENT DIRECTORS (3.4); CALLS AND CONFERENCES WITH INDEPENDENT DIRECTORS POST HEARING RE ISSUES RAISED AT HEARING AND PROCESS FORWARD (2.1).	8.70	5,959.50
05/14/12	MC	ATTEND AT FIRST DAY HEARING IN BANKRUPTCY COURT (3.4); ATTEND MEETINGS W/ INDEPENDENT DIRECTORS (2.1).	5.50	3,135.00
05/15/12	DAP	CONF JTM RE: CONTINUED FIRST DAY MOTIONS (.5); ATTEND FIRST DAY MOTIONS ON BEHALF OF INDEPENDENT DIRECTORS (2.5); TELEPHONE CONFERENCE CALL WITH INDEPENDENT DIRECTORS CONCERNING STATUS AND PROCESS MOVING FORWARD (.8).	3.80	2,185.00
05/15/12	JTM	COURT APPEARANCE RE CONTINUED FIRST DAYS (2.5); CALL WITH INDIES RE STATUS (1.0); OCS TEAM RE BANKRUPTCY ISSUES AND ALLY SETTLEMENT (2.1); REVIEW MATERIALS IN CONNECTION WITH SAME (3.8).	9.40	6,439.00
05/15/12	MC	ATTENDANCE AT FIRST DAY HEARINGS (2.5); MEETING W/ INDEPENDENT DIRECTORS (3.2); CONFERENCE CALLS W/ INDEPENDENT DIRECTORS (.8).	6.50	3,705.00
05/16/12	DAP	REVIEW MATERIALS CONCERNING FIRST DAY MOTIONS (1.5); CONFS JTM RE: PROCEDURE, PROCESS AND STRATEGY (1.0).	2.50	1,437.50
05/16/12	JTM	OC DAP RE ALLY SETTLEMENT (1.0); ANALYSIS OF MATERIAL IN CONNECTION WITH SAME (7.4).	8.90	6,096.50
05/16/12	MC	FOLLOW UP W/ INDEPENDENT DIRECTORS RE: FIRST DAY HEARINGS, APPOINTMENT OF SPECIAL COMMITTEE (2.0); MEETINGS RE: ALLY SETTLEMENT (.9); REVIEW SAME (1.6).	4.50	2,565.00
05/17/12	DAP	ATTEND MEETING WITH JTM & MC RE: PROCESS IN THE BANKRUPTCY CASE CONCERNING THE ALLY SETTLEMENT AND DISCOVERY RELATED THERETO (2.0); REV MOFO MATERIALS CONCERNING ALLY CLAIMS (2.0); CONF JTM AND RD CONCERNING DISCOVERY PROCESS (.5).	4.50	2,587.50

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020530-0002 CHAPTER 11

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05/17/12	JTM	MEETING WITH DAP AND MC RE ALLY SETTLEMENT.	2.00	1,370.00
05/17/12	MC	MEETING WITH JTM & DAP RE: ALLY SETTLEMENT (2.0); T/C'S W/ INDEPENDENT DIRECTORS RE SAME(1.5).	3.50	1,995.00
05/17/12	NS	ATTEND PART OF MEETING WITH JOSEPH MOLDOVAN, OTHER ATTORNEYS (.5); FOLLOW-UP CONFERENCE WITH MARIOLA WIATRAK RE: INITIAL TASKS TO BE COMPLETED (.2).	0.70	315.00
05/17/12	RKD	OFFICE CONFERENCE WITH J. MOLDOVAN, D. PIEDRA, M. CONNOLLY, AND N. SIEGEL REGARDING ALLY SETTLEMENT AND POTENTIAL DOCUMENT PRODUCTIONS.	2.00	1,050.00
05/18/12	DAP	MEETING RE: DISCOVERY CONCERNING ALLY SETTLEMENT JTM/RD (1.0); REV. MATERIALS IN CONNECTION THERETO (.5).	1.50	862.50
05/18/12	JTM	MTG WITH DAP, MC RE ALLY SETTLEMENT ISSUES (1.0); REVIEW FILING MATERIALS AND SETTLEMENT MATERIALS (2.4).	3.40	2,329.00
05/18/12	MC	REVIEW FILES (1.0); PREPARATION FOR MEETING AT MOFO (1.0); FOLLOW UP W/ INDEPENDENT DIRECTORS (.5).	2.50	1,425.00
05/18/12	NS	CONFERENCE WITH JTM, RKD, DAP RE: ISSUES TO ADDRESS IN FACT/DOCUMENT COLLECTION, REVIEW PREPARING FOR EXPECTED DISCOVERY DEMANDS (1.0); REVIEW RELEVANT SECTIONS OF 102 PAGE RULE 1007 AFFIDAVIT GATHERING BACKGROUND PREPARING FOR EXPECTED DISCOVERY DEMANDS (1.2).	2.20	990.00
05/18/12	RKD	MEETING WITH J. MOLDOVAN, D. PIEDRA, N. SIEGEL REGARDING ALLY SETTLEMENT AND DOCUMENT COLLECTION ISSUES (.5); EMAILS WITH J. MOLDOVAN AND D. PIEDRA REGARDING ELECTRONIC STORAGE (.1).	0.60	315.00
05/21/12	DAP	ATTEND MEETING AT MORRISON FOERSTER REGARDING ALLY SETTLEMENT AND EXPECTED DISCOVERY (2.0); CONFERENCE WITH J. MOLDOVAN RE: ALLY SETTLEMENT ISSUES WITH CREDITOR'S COMMITTEE (.2); CORRESPONDENCE WITH INDEPENDENT DIRECTORS REGARDING ALLY SETTLEMENT NEGOTIATIONS (.7).	2.90	1,667.50
05/21/12	JTM	MEETING AT MOFO RE PREP FOR CC REQUESTS (2.0); TEAM MTGS RE SAME AND ORGANIZATION OF ANTICIPATED PRODUCTION (.2); CALLS WITH GOLDIN RE SAME (.4); REVIEW RECENT COURT FILINGS (1.7); CALL WITH INDIES RE CASE STATUS (.5).	4.80	3,288.00

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020530-0002 CHAPTER 11

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INVOICE #: 227904

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05/21/12	MC	ATTEND AT MEETING AT MOFO RE CRED. COMMITTEE INFORMATION REQUEST (2.0); REVIEW FILES RE SAME (.5).	2.50	1,425.00
05/21/12	RKD	ATTEND MEETING WITH J. MOLDOVAN, D. PIEDRA, M. CONNOLLY, ET AL., REGARDING COMMITTEE DOCUMENT REQUESTS (2.0); FOLLOW UP CONFERENCE WITH D. PIEDRA AND J. MOLDOVAN REGARDING SAME (.2).	2.20	1,155.00
05/23/12	DAP	DRAFT SLIDES FOR PRESENTATION TO CREDITOR'S COMMITTEE COUNSEL REGARDING ALLY SETTLEMENT (3.5); EMAIL CORRESPONDENCE J. ILANY (.3); TELEPHONE CALL J. ILANY (1.0).	4.80	2,760.00
05/23/12	MC	MEETINGS W/ INDEPENDENT DIRECTORS IN PREPARATION FOR MEETING AT MOFO (2.5); REVIEW FILES (.5).	3.00	1,710.00
05/24/12	DAP	PREP FOR MEETING WITH INDEPENDENT DIRECTORS (.3); MEET WITH INDEPENDENT DIRECTORS ILANY AND MACK AT MOFO CONCERNING ALLY SETTLEMENT (2.5).	2.80	1,610.00
05/24/12	MC	PARTICIPATE IN MEETINGS W/ INDEPENDENT DIRECTORS AND MOFO (2.5); FOLLOW UP MEETINGS (2.0).	4.50	2,565.00
05/25/12	MC	REVIEW REQUESTS FOR INFORMATION FROM INDEPENDENT DIRECTORS (1.0); REVIEW FILE (.3); CORRESPONDENCE WITH INDEPENDENT DIRECTORS RE: SAME (.2).	1.50	855.00
05/29/12	MC	CORRESPONDENCE WITH INDEPENDENT DIRECTORS RE: CASE STATUS (1.0); RESPONSE TO INQUIRIES (.2); CORRESPONDENCE WITH INDEPENDENT DIRECTOR RE: STATUS OF SETTLEMENTS(.3).	1.50	855.00
05/30/12	MC	CORRESPONDENCE WITH INDEPENDENT DIRECTORS RE: COMMITTEE MEETINGS AND CASE STATUS (.6); RESPONSE TO INQUIRIES (.2); FOLLOW UP WITH INDEPENDENT DIRECTOR RE: CASE ISSUES (.2).	1.00	570.00
05/31/12	MC	REVIEW FILE RE: DOJ PROCEEDINGS (1.0); CORRESPONDENCE WITH INDEPENDENT DIRECTOR RE: DISCOVERY ISSUES AND CASE STATUS (.5); DRAFT RESPONSE TO INDEPENDENT DIRECTOR INQUIRIES (1.0).	2.50	1,425.00
06/01/12	DAP	REC/REV DRAFT 2004 (.3); CORRESPONDENCE WITH R. DAKIS RE: DISCOVERY OBLIGATIONS (.3); EMAIL CORRESPONDENCE WITH DEBTOR'S COUNSEL (.4); REC/REV DRAFT OF DEBTOR'S DRAFT PRESENTATION TO CREDITOR'S COMMITTEE (.4).	1.40	805.00
06/01/12	JTM	REVIEW COMMITTEE DRAFT 2004.	2.60	1,781.00

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020530 RESCAP, LLC  
020530-0002 CHAPTER 11

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DATE	ATTY	DESCRIPTION	HOURS	VALUE
06/01/12	JTM	REVIEW DEBTORS' FILED MOTIONS RE SALE AND RELATED DOCUMENTS (1.7); COMMITTEE MOTION FOR 2004 EXAM (.9).	2.40	1,644.00
06/01/12	MC	REVIEW CREDITORS COMMITTEE 2004 PAPERS.	1.50	855.00
06/01/12	NS	REVIEW DRAFT RULE 2004 SUBPOENA, ORDER AND MOTION.	2.70	1,215.00
06/03/12	JTM	REVIEW DRAFT PRESENTATION TO CC RE CLAIMS, INVESTIGATION.	2.60	1,781.00
06/04/12	DAP	REVIEW DRAFT 2004 MOTION AND PROPOSED AGREED ORDER (.5); MEETING WITH R. DAKIS REGARDING DOCUMENT COLLECTION PURSUANT TO DRAFT 2004 (.5); REVIEW DEBTOR'S PROPOSED PRESENTATION TO CREDITOR'S COMMITTEE COUNSEL (2.5); DRAFT PROPOSED REVISIONS TO PRESENTATION AND EMAIL TO DEBTOR'S COUNSEL (.8); EMAIL CORRESPONDENCE WITH DEBTOR'S COUNSEL CONCERNING SCHEDULING (.3).	4.60	2,645.00
06/04/12	JTM	REVIEW REVISED 2004 ORDER (.7); STATUS REPORTS (.2).	0.90	616.50
06/04/12	NS	PLANNING CONFERENCE FOR WORK ALLOCATION, LIKELY ISSUES TO BE ADDRESSED.	0.50	225.00
06/04/12	RKD	MEETING WITH D. PIEDRA AND N. SIEGEL REGARDING DISCOVERY FROM INDEPENDENT DIRECTORS (.5); OFFICE CONFERENCE WITH LIT SUPPORT REGARDING SAME (.4).	0.90	472.50
06/05/12	DAP	REVIEW MOTION FOR APPOINTMENT OF AN EXAMINER (.8); CONF. R. DAKIS RE: SAME (.3); CORRESPONDENCE WITH DEBTOR'S COUNSEL REGARDING CREDITOR'S COMMITTEE MEETING (.3); EMAIL CORRESPONDENCE WITH JTM REGARDING STATUS AND STRATEGY (.2).	1.40	805.00
06/05/12	JTM	REVIEW BERKSHIRE MOTION FOR APPOINTMENT OF EXAMINE AND ANCILLARY MATERIALS (1.3); DISCUSSION OF SAME WITH TEAM (.6).	1.90	1,301.50
06/05/12	MC	REVIEW PLEADINGS RE: SALE AND EXAMINER.	1.50	855.00
06/05/12	NS	CONFERENCE WITH JTM RE: EXAMINER MOTION.	0.40	180.00
06/05/12	RKD	OFFICE CONFERENCE WITH J. RIED REGARDING DISCOVERY FROM INDEPENDENT DIRECTORS (.3); REVIEW EXAMINER MOTION (.8); T/C WITH ROBERT DAKIS RE SAME (.3); EMAILS WITH J. MOLDOVAN, M. CONNOLLY, AND D. PIEDRA REGARDING SAME (.2).	1.60	840.00
06/06/12	DAP	PREPARE PRODUCTION FOR UNSECURED CREDITOR'S COMMITTEE COUNSEL DOCUMENT REQUEST.	0.80	460.00



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020530-0002 CHAPTER 11

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06/06/12	JTM	REVIEW MATERIALS IN CONNECTION WITH BOARD MEETING (.7); DETERMINE STRATEGY GOING FORWARD (.6).	1.30	890.50
06/06/12	MC	RESPOND TO INDEPENDENT DIRECTOR INQUIRIES RE: SALE PROCESS (1.0); REVIEW BOARD MATERIALS IN ADVANCE OF BD MEETING (.5).	1.50	855.00
06/07/12	DAP	PREP FOR MEETING WITH CREDITOR'S COMMITTEE COUNSEL (.5); MEETING WITH JTM, MC, ET AL RE: DISCOVERY (.9).	1.40	805.00
06/07/12	JTM	REVIEW EXAMINER AND OTHER MOTIONS, PLEADINGS AND FILINGS (3.5); MTG WITH MC, DAP, RKD, ET AL RE: SAME (.9); TC BOARD MEMBERS RE: DISCOVERY AND EXAMINERS ISSUES (.4); REVIEW MATERIALS FOR BOARD MTG (.8).	5.60	3,836.00
06/07/12	MC	REVIEW COMMITTEE PROPOSED DOCUMENT REQUESTS (1.0); REVIEW BOARD MATERIALS IN LIGHT OF SAME (.6); MEETING WITH JTM, RKD, ET AL RE: CASE STATUS (.9).	2.50	1,425.00
06/07/12	RKD	OFFICE CONFERENCE WITH J. MOLDOVAN, M. CONNOLLY, AND D. PIEDRA REGARDING DISCOVERY ISSUES AND CASE STATUS (.9).	0.90	472.50
06/08/12	DAP	ATTEND MEETING WITH CREDITOR'S COMMITTEE COUNSEL CONCERNING ALLY CLAIMS (4.0); REVIEW MATERIALS RE: SAME (.5); TELEPHONE CONFERENCE CALL WITH INDEPENDENT DIRECTORS (.5).	5.00	2,875.00
06/08/12	JTM	PREPARATION FOR BOARD MEETING (1.4); ATTEND BOARD MEETING (1.5); ATTEND AND PARTICIPATE IN MEETING WITH CREDITORS COMMITTEE (2.0); CALLS WITH INDEPENDENT DIRECTORS AND TEAM MEMBERS CONCERNING DOCUMENT PRODUCTION AND OTHER MATTERS (1.4).	6.30	4,315.50
06/08/12	MC	PARTICIPATE IN BOARD MEETING (1.4); ATTEND MEETING W/ CREDITOR'S COMMITTEE RE: SETTLEMENT (4.0); FOLLOW UP CALLS W/ INDEPENDENT DIRECTORS (.6).	6.00	3,420.00
06/08/12	RKD	ATTEND MEETING WITH CREDITORS' COMMITTEE REPRESENTATIVES, J. MOLDOVAN, D. PEIDRA, G. GANNS, ETC., REGARDING SETTLEMENT (4.0); OFFICE CONFERENCE WITH J. MOLDOVAN, D. PIEDRA, AND M. CONNOLLY REGARDING DISCOVERY ISSUES (.3); PARTICIPATE IN UPDATE CALL WITH SAME AND INDEPENDENT DIRECTORS (.4); OFFICE CONFERENCE WITH J. RIED REGARDING DATA COLLECTION (.3).	5.00	2,625.00

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DATE	ATTY	DESCRIPTION	HOURS	VALUE
06/10/12	JTM	REVIEW CORR FROM DEBTORS COUNSEL RE CASE STATUS.	0.10	68.50
06/11/12	DAP	TELEPHONE CALL WITH JAMIE LEVITT CONCERNING DISCOVERY TO COMMITTEE (.3); TELEPHONE CALL WITH BOB SALERNO FROM MOFO REGARDING DISCOVERY (.8); TELEPHONE CALL WITH PAM WEST (1.0); EMAIL CORRESPONDENCE WITH INDEPENDENT DIRECTORS CONCERNING DISCOVERY (.8).	2.90	1,667.50
06/11/12	JTM	REVIEW LONESTAR RESPONSE TO SALE MOTION (.9); FREDDIE MAC OBJECTIONS TO SALES PROCEDURES (1.2); FANNIE MAE RESPONSE. ALLY LIMITED OBJECTION TO BERKSHIRE (.7); GREEN PLANET OBJECTION TO FIRST DAYS (.8).	3.60	2,466.00
06/11/12	MC	REVIEW DOCUMENTS RE: STATUS OF SALE (2.0); BERKSHIRE REQUEST TO APPOINT AN EXAMINER AND HUD MEETINGS (1.0).	3.00	1,710.00
06/12/12	JTM	ATTEND OMNIBUS COURT HEARING RE STATUS OF SETTLEMENT AND SALE.	3.40	2,329.00
06/12/12	MC	REVIEW PLEADINGS RE: SALE HEARING (1.9); REVIEW EXAMINER PLEADINGS (.6).	2.50	1,425.00
06/13/12	DAP	REVIEW OF FILED DOCUMENTS CONCERNING BID PROCEDURES, ETC (1.8); O/C WITH JTM, MC RE: 2004 RESPONSE 2004 (.4); COMMUNICATIONS WITH INDEPENDENT DIRECTORS CONCERNING DISCOVERY RESPONSE (1.6).	3.80	2,185.00
06/13/12	JTM	REVIEW FILED PLEADINGS (1.8); OC WITH DAP, MC RE 2004 RESPONSE (.4); EMAILS WITH IDS STATUS AND DEVELOPMENTS (.6).	2.80	1,918.00
06/13/12	MC	RESPOND TO INDEPENDENT DIRECTOR RE: CASE STATUS (1.5); REVIEW INFORMATION FROM MOFO RE: COMPENSATION AND RETENTION PLANS (2.0).	3.50	1,995.00
06/14/12	JTM	REVIEW PLEADING RE: DIP, SALE MOTION, DEBTORS REPLIES, LIMITED OBJECTIONS, SUPP WHITLINGER DEC, ALL RELATED DOCS IN PREPARATION FOR STATUS CONFERENCE.	2.80	1,918.00
06/14/12	MC	REVIEW COURT FILINGS (.8); PROVIDE STATUS UPDATE TO INDEPENDENT DIRECTORS RE: SAME (1.7).	2.50	1,425.00

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020530 RESCAP, LLC  
020530-0002 CHAPTER 11

DATE: 10/04/12  
INVOICE #: 227904

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2012

DATE	ATTY	DESCRIPTION	HOURS	VALUE
06/15/12	JTM	PARTICIPATE IN SPECIAL MEETING OF BOARD OF DIRECTORS (1); REVIEW ISSUES RELATING TO EXECUTIVE COMPENSATION AND CHANGES IN OFFERS AND OTHER MATERIALS (2.8).	3.80	2,603.00
06/15/12	JTM	OC DAP RE DISCLOSURE STATEMENT INSERT, REVIEW SAME.	0.80	548.00
06/15/12	MC	REVIEW ALLY SETTLEMENT (1.6); REVIEW COUNTER OFFERS RE: SALE (.8); PARTICIPATE IN BOARD MEETING (1.0); FOLLOW UP WITH DIR. RE: BD MATTERS (1.1).	4.50	2,565.00
06/17/12	JTM	COMMS INDEPENDENT BD MEMBER RE STATUS OF CH 11 CASE.	0.60	411.00
06/18/12	DAP	REVIEW PLAN AND DISCLOSURE STATEMENT (.8); CONF JTM RE: HEARING RE: EXAMINER (.7); ATTEND CONFERENCE CALL RE: BIDS (.3).	1.80	1,035.00
06/18/12	JTM	TELEPHONIC ATTENDANCE AT HEARING CONCERNING 363 MOTION, POSTPETITION FINANCING, BANK SERVICING AGREEMENTS, USE OF CASH COLLATERAL MORTGAGE LOAN COMMITMENTS, SALES PROCEDURES, BERKSHIRE MOTION FOR APPOINTMENT OF EXAMINER.	5.60	3,836.00
06/18/12	JTM	NUMEROUS CALLS AND EMAILS WITH TEAM, MOFO, INDIES RE LATEST DEVELOPMENTS IN COURT AND ACTION ITEMS (3.0), REVIEW MATERIALS FOR BOARD CALL (1.6).	4.60	3,151.00
06/18/12	MC	ATTEND SPECIAL MEETING OF INDEPENDENT DIRECTORS; COMMENT ON ALLY SETTLEMENT (3.3); T/C DAP RE: EXAMINER (.7).	4.00	2,280.00
06/18/12	RKD	ATTEND HEARING REGARDING EXAMINER AND SALE MOTIONS (7.4); TELEPHONE CONFERENCE WITH J. MOLDOVAN REGARDING UPDATE TO INDEPENDENT DIRECTORS REGARDING SAME (.2).	7.60	3,990.00
06/19/12	JTM	TEAM DISCUSSIONS CONCERNING IMPACT OF EXAMINER DECISION AND DISCOVERY ISSUES (1.4); BOARD MEETING TO DISCUSS STALKING HORSE BIDS (1.1); DISCUSSION OF ARGUMENT RE VARIOUS BID AND JUDICIAL DETERMINATIONS POST HEARING (1.1).	3.60	2,466.00
06/19/12	JTM	NUMEROUS CALLS WITH INDIES (2.0); FOLLOW UP WITH MOCO TEAM MEMBERS RE DEVELOPMENTS IN COURT (1.2).	3.20	2,192.00

# MorrisonCohen<sub>LLP</sub>

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

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06/19/12	MC	ATTEND SPECIAL BOARD MEETING (.9); FOLLOW UP WITH INDEPENDENT DIRECTORS REGARDING JUNE 18 HEARING (2.4).	3.50	1,995.00
06/19/12	RKD	ATTEND BOARD CALL REGARDING SALE PROCESS (.9); ATTEND HEARING REGARDING SAME (1.1).	2.00	1,050.00
06/20/12	MC	REVIEW HSR DOCUMENT REQUEST.	0.50	285.00
06/21/12	JTM	RESPOND TO HSR REQUEST.	0.10	68.50
06/23/12	JTM	REVIEW COURT FILINGS IN CONNECTION WITH CASE CONFERENCE RE: SALE DISCOVERY PROCESS.	2.00	1,370.00
06/25/12	JTM	ATTEND OMNIBUS HEARING.	2.70	1,849.50
06/26/12	DAP	REVIEW DOCUMENTS FROM INDEPENDENT DIRECTORS FOR PRODUCTION FOR 2004 TO CREDITOR'S COMMITTEE (.8).	0.80	460.00
06/26/12	MC	UPDATE INDEPENDENT DIRECTOR RE: CASE STATUS.	0.50	285.00
06/27/12	DAP	EMAIL CORRESPONDENCE PAM WEST RE: DISCOVERY ISSUES.	0.30	172.50
06/27/12	JTM	REVIEW AUDIT COM MATERIALS.	2.20	1,507.00
06/27/12	JTM	REVIEW DEBTORS LATEST FILINGS.	0.60	411.00
06/28/12	JTM	UPDATE CALL WITH INDEPENDENT DIRECTORS AND MC.	0.80	548.00
06/28/12	MC	CONFERENCE CALL W/ INDEPENDENT DIRECTORS (.8); REVIEW AUDIT COMMITTEE MATERIALS (1.7).	2.50	1,425.00
06/29/12	JL	REVIEW MATERIAL AND ATTEND RESCAP AUDIT COMMITTEE MEETING.	3.50	2,117.50
06/29/12	JTM	REVIEW RECENT FILINGS (1.0); CALL WITH INDEPENDENT DIRECTORS RE SAME (.8).	1.80	1,233.00
06/29/12	JTM	REV REVISED AUDIT COM MATERIALS.	1.20	822.00
06/29/12	MC	PARTICIPATE IN AUDIT COMMITTEE MEETING.	3.50	1,995.00
07/02/12	DL	CONF. MC, JTM, DAP, RKD RE: UPDATE ON STATUS (.5); DISCUSSION RE: SUPER-INDEPENDENT MEMBERS MEETING WITH ALLY (.3).	0.80	468.00
07/02/12	DAP	MEETING WITH TEAM CONCERNING INDEPENDENT BOARD MEMBER ISSUES (.5); CONF JTM & MC RE: DISCOVERY (.2); REVIEW COMPENSATION CORRESPONDENCE (.2).	0.90	517.50

# MorrisonCohen<sub>LLP</sub>

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

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07/02/12	JTM	ALL HANDS STATUS CALL (.9); REVIEW CORRESPONDENCE AND FILINGS (1.2); NUMEROUS EMAILS RE DIRECTOR ISSUES THROUGHOUT DAY (1.5); O/C WITH DAP RE: DISCOVERY (.2).	3.80	2,603.00
07/02/12	MC	PREPARATION FOR AND PARTICIPATION ON CALL W/ INDEPENDENT DIRECTORS AND MOFO (.9); FOLLOW UP AND E-MAILS RE: SAME (1.4); O/C'S WITH JTM & DAP RE SAME (.2).	2.50	1,425.00
07/02/12	RKD	PARTICIPATE IN BOARD CALL WITH J. MOLDOVAN AND M. CONNOLLY (.9); REVIEW LETTERS REGARDING EXECUTIVE COMPENSATION (1.1); OFFICE CONFERENCE WITH JTM AND MC AND DAP REGARDING SAME (.7).	2.70	1,417.50
07/03/12	JTM	REVIEW RECENT FILINGS (.8); EMAILS AND CALLS THROUGHOUT DAY RE SENIOR MGMT AND DIRECTOR ISSUES AND COMMUNICATIONS RE SAME (2.4).	3.20	2,192.00
07/03/12	MC	UPDATE INDEPENDENT DIRECTOR RE CASE STATUS (.9); O/C'S WITH JTM RE SAME (1.1).	2.00	1,140.00
07/06/12	JTM	CASE UPDATE (.2); REVIEW RECENT FILINGS RE MBIA AND OTHER MATTERS (1.1).	1.30	890.50
07/06/12	MC	REVIEW RECENT FILINGS IN PREPARATION FOR BOARD MEETING.	0.50	285.00
07/08/12	JTM	REVIEW MATERIAL IN CONNECTIONS WITH BOARD CALL (1.7); BOARD CALL (2.0).	3.70	2,534.50
07/08/12	MC	PARTICIPATE IN SPECIAL BOARD MEETING.	2.00	1,140.00
07/09/12	DAP	EMAIL NILENE AT MOFO RE: BOARD MEETING.	0.20	115.00
07/09/12	JTM	PARTICIPATE IN COMP COM CALL (1.5); ANALYSIS OF MATERIALS FOR EXAMINER (2.8).	4.30	2,945.50
07/09/12	MC	PARTICIPATE IN COMPENSATION COMMITTEE MEETING.	1.50	855.00
07/12/12	DAP	REVIEW BOARD MATERIALS, PREP FOR AND ATTEND BOARD MEETING (1.8); CONF M. CONNOLLY AND J. MOLDOVAN RE: SAME (.4).	2.20	1,265.00
07/12/12	JL	ATTEND BOARD CALL.	1.00	605.00
07/12/12	JTM	REVIEW FILINGS IN CONNECTION WITH FRIDAY HEARING RE RETENTION OF DEBTORS PROFESSIONALS, COMMITTEE AND OTHER OBJECTIONS TO SAME (1.2); BOARD CALL (1.0); PREP FOR BOARD CALL (.9).	3.10	2,123.50
07/12/12	MC	PREPARATION FOR AND PARTICIPATION IN BOARD MEETING.	2.50	1,425.00

# MorrisonCohen<sub>LLP</sub>

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

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DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/17/12	JTM	REVIEW COURT FILINGS FOR 7/17/12.	1.40	959.00
07/20/12	JL	PREPARE FOR BOARD CALL, COMPENSATION COMMITTEE CALL.	1.80	1,089.00
07/20/12	JTM	REVIEW MATERIALS FOR BOARD MEETING AND ATTEND COMP COM MTG (2.2).	2.20	1,507.00
07/20/12	MC	PARTICIPATE IN BOARD MEETING AND MEETING OF COMPENSATION COMMITTEE (2.2); FOLLOW UP W/ INDEPENDENT DIRECTORS (.1).	2.30	1,311.00
07/21/12	MC	T/C'S W/ INDEPENDENT DIRECTORS RE: COMPENSATION ISSUES.	1.50	855.00
07/22/12	DAP	REVIEW PROPOSED EXAMINER ORDER.	0.20	115.00
07/22/12	JTM	REV MATERIAL RE EXAMINER SCOPE AND EMAILS RE SAME.	0.90	616.50
07/23/12	JL	MEET W/ INDEPENDENT DIRECTOR, MOLDOVAN, CONNOLLY.	2.00	1,210.00
07/23/12	JTM	MTG W MOFO TEAM RE EXAMINER ISSUES (2.3); CALLS WITH INDIES RE SAME (1.2); MTG W JL, MC & RKD RE SAME AND FILE PREP (1.4).	4.90	3,356.50
07/23/12	MC	MEETINGS AND CONFERENCE CALLS W INDEPENDENT DIRECTORS (3.5); CONFERENCE CALL W COMPANY COUNSEL (1.0).	4.50	2,565.00
07/23/12	RKD	OFFICE CONFERENCE WITH J. MACK, J. MOLDOVAN AND M. CONNOLLY REGARDING CASE STATUS (.3); PREPARE FOR AN PARTICIPATE IN BOARD UPDATE CALL (.6).	0.90	472.50
07/24/12	JTM	CT CONFERENCE RE EXAMINER (.2); ATTEND HEARINGS ON BEHALF OF INDEPENDENT DIRECTORS (5.0).	5.20	3,562.00
07/24/12	MC	ATTENDANCE HEARING AT BANKRUPTCY COURT (2.6); CONFERENCE CALLS W/ INDEPENDENT DIRECTORS (2.4).	5.00	2,850.00
07/24/12	RKD	ATTEND OMNIBUS HEARING REGARDING DISPUTES RE SCHEDULING SETTLEMENT MOTIONS, SUBSERVICING MOTIONS, RETENTION ISSUES.	2.60	1,365.00
07/25/12	JTM	REVIEW REVISED EXAMINER ORDER AND EMAILS FROM PARTIES RE SAME.	0.60	411.00
07/26/12	JTM	REVIEW EXAMINER MATERIAL; COMP MATERIAL (1.1); CALLS WITH INDIES (.8); COMP CALL (.8); REVIEW SUBSERVICING TR AND EMAILS RE SAME FROM DEBTORS (1.2).	3.90	2,671.50

## MorrisonCohen<sub>LLP</sub>

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

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DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/26/12	MC	T/C'S W/ INDEPENDENT DIRECTORS RE: SUBSERVICING AND COMP. (.8); FOLLOW UP CORRESPONDENCE WITH DIRECTORS RE: SAME (.9).	1.70	969.00
07/27/12	JTM	PREP FOR COMP COM MTG (.7) OC MC RE SAME (.4) CALL RE SAME (.8).	1.90	1,301.50
07/27/12	JTM	REVIEW BOARD PACKAGE IN CONNECTION WITH AFI ISSUES.	0.60	411.00
07/27/12	MC	PREPARE FOR MEETING OF COMPENSATION COMMITTEE (.8); ATTEND MEETING (.3); FOLLOW UP WITH JTM (.4).	1.50	855.00
07/30/12	DAP	REVIEW EXAMINER DISCOVERY PROTOCOL MOTION (.3); CONF JTM RE: EXAMINER DISCLOSURE (.3); CONFERENCE CALL IN PREPARATION FOR EXAMINER PRESENTATION (.4).	1.00	575.00
07/30/12	JTM	REVIEW MATERIALS FOR MEETING WITH EXAMINER (7.1); O/C WITH DAP RE: SAME (.3).	7.40	5,069.00
07/30/12	MC	REVIEW MORRISON FOERSTER CASE UPDATE (1.2); RESPOND TO INDEPENDENT DIRECTORS INQUIRIES RE: SAME (1.3).	2.50	1,425.00
07/30/12	RKD	PARTICIPATE IN CALL WITH G. LEE, J. MOLDOVAN, A. HOFFINGER, ET AL., REGARDING MEETING WITH EXAMINER AND COUNSEL (.4); REVIEW DOCUMENTS IN PREPARATION FOR SAME (.3).	0.70	367.50
07/31/12	DAP	PREP FOR MEETING WITH EXAMINER AND COUNSEL (1.7); MEETING WITH EXAMINER AND COUNSEL (3.8); MEETING WITH JTM AND RD RE: SAME (.3).	5.80	3,335.00
07/31/12	JTM	PREP FOR MTG WITH EXAMINER AND TEAM (2.6); MTG WITH EXAMINER AND TEAM (3.8).	6.40	4,384.00
07/31/12	MC	RESPOND TO INQUIRIES FROM INDEPENDENT DIRECTORS RE: EXAMINER ISSUES.	2.00	1,140.00
07/31/12	RKD	REVIEW NOTES AND PRESENTATIONS IN PREPARATION FOR MEETING WITH EXAMINER AND COUNSEL; (1.2); ATTEND MEETING WITH EXAMINER AND COUNSEL(3.8); FOLLOW UP CONFERENCE WITH J. MOLDOVAN AND D. PIEDRA REGARDING INVESTIGATION (.2).	5.20	2,730.00
08/01/12	JL	REVIEW MATERIAL FOR AUDIT COMMITTEE CALL.	1.20	726.00
08/01/12	JPR	COORDINATE GETTING USERS SET UP TO REVIEW RESCAP RELATIVITY DATA.	0.70	252.00
08/01/12	MC	REVIEW RECENT COURT FILINGS TO PREPARE FOR CALL WITH INDEPENDENT DIRECTORS.	2.50	1,425.00

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020530 RESCAP, LLC  
020530-0002 CHAPTER 11

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DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/01/12	NS	INITIATE REVIEW OF DOCUMENT DATABASE RE: EXAMINER ISSUES.	1.20	540.00
08/02/12	JL	REVIEW MATERIAL FOR AUDIT COMMITTEE (1.0); AUDIT COMMITTEE CALL (1.0).	2.00	1,210.00
08/02/12	JTM	COURT CALL RE KEIP/KERP STATUS (.30); REV UST OBJECTION TO KEIP KERP (.9); (COMMS INDIES RE KEIP ISSUES (.6); REVIEW AND ANALYSIS OF UST OBJECTIONS (1.6).	3.40	2,329.00
08/02/12	MC	CALLS W/ INDEPENDENT DIRECTORS RE: KERP/KEIP ISSUES (1.0); REVIEW REPORTS AND COURT FILINGS RE: SAME (1.5).	2.50	1,425.00
08/02/12	NS	REVIEW DOCUMENTS IN FIRM'S ELECTRONIC DATABASE RE: EXAMINER ISSUES.	1.70	765.00
08/03/12	NS	CONTINUED REVIEW OF IC MEETING MINUTES IN ELECTRONIC DATABASE.	1.80	810.00
08/06/12	MC	REVIEW COURT FILINGS, INCLUDING EXAMINER'S WORK PLAN AND OBJECTIONS OF US TRUSTEE (2.4); CORRESPONDENCE WITH INDEPENDENT DIRECTOR RE: SAME (1.6).	4.00	2,280.00
08/07/12	MC	PREPARATION FOR BANKRUPTCY HEARING (1.0); MEETINGS W/ INDEPENDENT DIRECTORS (1.0); FOLLOW UP WITH INDEPENDENT RE: COMPENSATION ISSUES (1.5).	3.50	1,995.00
08/08/12	JTM	APPEAR IN COURT RE HEARINGS ON KEIP AND ALLY SERVICING AGREEMENT (2.6); MEETINGS WITH INDIES RE SAME (1.1); MEETINGS WITH INDIES RE GO FORWARD ISSUES (1.2); ANALYSIS OF KEIP ISSUES (3.2).	8.10	5,548.50
08/08/12	MC	ATTEND BANKRUPTCY HEARING RE: KERP & KEIP (2.6); FOLLOW UP WITH INDEPENDENT DIRECTORS RE: SAME (2.3); REVIEW DOCS RE: COMPENSATION ISSUES (.6).	6.50	3,705.00
08/09/12	JTM	REVIEW BOARD PACKAGE.	0.60	411.00
08/09/12	MC	RESPOND TO INDEPENDENT DIRECTOR QUERIES ON NUMEROUS ISSUES.	2.00	1,140.00
08/09/12	NS	CONTINUED REVIEW OF INDEPENDENT TRUSTEE MEETING MINUTES RE: EXAMINER REQUESTS.	0.60	270.00
08/10/12	JTM	BOARD CALL (1); REVIEW EXAMINER MOTION, MEMORANDA TO BOARD, RECENT FILINGS (3.2).	4.20	2,877.00
08/10/12	MC	ATTEND BOARD MEETING (1.0); FOLLOW UP W/ INDEPENDENT DIRECTORS RE: ISSUES RAISED ON BOARD CALL (1.5).	2.50	1,425.00



# MorrisonCohen<sub>LLP</sub>

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08/10/12	NS	CONTINUED REVIEW INDEPENDENT DIRECTORS' COMMITTEE MEETING MINUTES RE CASE EXAMINER ISSUES.	2.20	990.00
08/12/12	JTM	TCF FORMER INDIE - GARVEY RE STATUS.	0.50	342.50
08/13/12	JTM	TCF FORMER DIRECTOR RE STATUS AND EXAMINER (.4); TC G LEE RE SAME (.2); REVIEW FILE MATERIALS IN CONNECTION WITH EXAMINER INVESTIGATION (6.4); REVIEW RECENT COURT FILINGS (.3).	7.30	5,000.50
08/13/12	NS	FURTHER REVIEW OF ELECTRONIC DATABASE DOCUMENTS RE EXAMINER ISSUES.	3.70	1,665.00
08/14/12	MC	CORRESPONDENCE WITH INDEPENDENT DIRECTOR RE: EXAMINER (1.6); FOLLOW UP RE: HEARING AND RMBS SETTLEMENT (.4).	2.00	1,140.00
08/14/12	NS	FURTHER REVIEW ELECTRONIC DATABASE DOCUMENTS RE EXAMINER ISSUES.	1.00	450.00
08/15/12	JTM	REVIEW MATERIAL RE SETTLEMENTS PER INDEPENDANT DIRECTOR REQUEST.	4.20	2,877.00
08/16/12	DL	CONF. JTM, MC, DAP, RD RE: DOCUMENTS REQUIRED BY EXAMINER.	1.20	702.00
08/16/12	DAP	OFFICE CONFERENCE RE: EXAMINER DOCUMENT PRODUCTION AND INTERVIEWS.	1.20	690.00
08/16/12	JTM	COURT CONFERENCE RE DISCOVERY AND EXAMINER (1.6); MTG WITH DAP, RD, MC, DL RE PREPARATION OF MATERIALS FOR TURNOVER TO EXAMINER AND COMMITTEE (1.2); REVIEW CERBERUS OBJECTION AND EXAMINER REPLY RE SAME (1.1).	3.30	2,260.50
08/16/12	MC	MEETING RE: EXAMINER'S REQUEST FOR INFORMATION (1.2); FOLLOW UP RE SAME (.8).	2.00	1,140.00
08/16/12	RKD	REVIEW REVISED MOTION REGARDING RMBS SETTLEMENT IN PREPARATION FOR PROVIDING UPDATE TO INDEPENDENT DIRECTORS (.7); REVIEW RMBS SCHEDULING ORDER IN CONNECTION WITH SAME (.4); DRAFT EMAIL TO JTM REGARDING STATUS AND SCHEDULE FOR RMBS SETTLEMENT (.7); OFFICE CONFERENCE WITH J. MOLDOVAN, D. PIEDRA, M. CONNOLLY, AND D. LERNER REGARDING EXAMINER SCHEDULE AND SCOPE (1.2).	3.00	1,575.00
08/17/12	MC	REVIEW REVISED MOTION REGARDING RMBS SETTLEMENT.	1.50	855.00

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08/21/12	JTM	ANALYSIS OF INDEPENDANT DIRECTOR ISSUES RE TRANSACTION HISTORY.	1.30	890.50
08/22/12	JL	NEW AUDIT COMMITTEE MEETING MATERIAL.	1.40	847.00
08/23/12	JL	CALLS W/ TED SMITH (.4); CONTINUE REVIEW OF COMMITTEE PACKAGE (.8); AUDIT COMMITTEE CALL (2.4); FOLLOW UP WITH PAM (.1).	3.70	2,238.50
08/23/12	JTM	REVIEW RECENT FILINGS FOR INDIES INCLUDING PRE-AUCTION OBJECTIONS OF THE RMBS TRUSTEES TO THE DEBTORS' SALE MOTION (1.3); WELLS JOINDER TO "PRE-AUCTION OBJECTIONS OF THE RMBS TRUSTEES TO THE DEBTORS' SALE MOTION (.5); EXAMINER SUPP WORK PLAN (1.0).	2.80	1,918.00
08/23/12	NS	REVIEW, ANALYSIS OF DOCUMENTS IN DATABASE RE EXAMINER ISSUES.	1.40	630.00
08/24/12	JTM	REVIEW BOARD MEMO (.6), RECENT FILINGS (.3).	0.90	616.50
08/24/12	NS	REVIEW, ANALYSIS OF DATABASE DOCUMENTS RE EXAMINER ISSUES.	3.10	1,395.00
08/27/12	JTM	REVIEW MOTION TO ESTABLISH BORROWER COMMITTEE, DEBTORS' STATEMENTS AND PROPOSED ORDERS.	0.70	479.50
08/27/12	NS	REVIEW OVER 360 DOCUMENTS IN DATABASE.	6.40	2,880.00
08/28/12	JTM	COMMS MOFO RE INDIE ISSUES AND RETENTION MATTERS (.7); MEMO TO BOARD RE OPEN ITEMS (.3); REVIEW SUBSERVICING ISSUES (.3).	1.30	890.50
08/29/12	JTM	COMMS MOFO AND CHADBOURNE RE EXAMINER REQUESTS FOR INTERVIEWS (.3); COMMS FORMER INDIES - NR (.3).	0.60	411.00
08/29/12	MC	REVIEW UPDATE MATERIALS INCLUDING STATEMENTS OF CREDITORS COMMITTEE (1.3); FOLLOW UP WITH INDEPENDENT DIRECTOR (.7).	2.00	1,140.00
08/30/12	DL	REVIEW EMAIL FORWARDED FROM MOFO RE: DOCUMENT SUBPOENA.	0.60	351.00
08/30/12	DAP	REVIEW EXAMINER DISCOVERY SUBPOENAS (.1); TELEPHONE CALL RESCAP MOFO RE: DOCUMENTS INDEPENDENTS (.2).	0.30	172.50
08/30/12	JTM	REVIEW EXAMINER SUBPOENAS, ANALYSIS OF SAME.	2.40	1,644.00

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08/30/12	MC	ATTENTION TO INDEPENDENT DIRECTOR ISSUES (.8); REVIEW DRAFT RESOLUTIONS (.9); T/C'S, CORRESPONDENCE (.8).	2.50	1,425.00
08/31/12	DAP	CONF. CALL WITH EXAMINER'S COUNSEL REGARDING WITNESS INTERVIEWS.	0.50	287.50
08/31/12	JTM	CALLS WITH CHADBOURNE RE EXAMINER INTERVIEWS AND CALLS TO FORMER INDEPENDANT DIRECTORS RE PRODUCTION (.3); CALL WITH MC RE FORMER DIRECTOR REPRESENTATION (.2).	0.80	548.00
08/31/12	MC	CALL WITH JTM RE FORMERS DIRECTOR REPRESENTATION.	0.50	285.00
TOTAL TASK CODE	B260	Board of Directors Matters	505.20	306999.00
GRAND TOTAL FEES			555.50	325,625.50
		TOTAL FEES SERVICES	_____ \$	325,625.50